



**AND SUBSIDIARIES**

Unaudited Consolidated Financial Statements  
March 31, 2026

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

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**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidated Balance Sheets

As of March 31, 2026 and December 31, 2025

<b>Assets</b>	<b>3/31/2026</b>	<b>12/31/2025</b>
	<i>(In Thousands)</i>	
Current assets:		
Cash and cash equivalents	\$ 21,295	\$ 27,196
Assets limited or restricted as to use, current portion	14,241	15,548
Investments	152,603	154,233
Patient accounts receivable, net	74,269	72,752
Other current assets	74,268	59,939
Total current assets	336,676	329,668
Assets limited or restricted as to use, net of current portion	15,491	16,175
Property, plant, and equipment, net	208,997	209,499
Right-of-use assets	21,590	22,850
Other assets	59,683	60,680
Total assets	\$ 642,437	\$ 638,872
<b>Liabilities and Net Assets</b>		
Current liabilities:		
Accrued interest payable	\$ 699	\$ 1,410
Current portion of long-term debt and capital leases	12,340	12,391
Operating lease liabilities, current	6,445	6,565
Accounts payable and accrued expenses	118,734	109,179
Other current liabilities	4,508	4,729
Total current liabilities	142,726	134,274
Other Liabilities	18,224	19,460
Long-term debt and capital lease obligations, net of current portion	96,175	98,419
Other liabilities	11,845	11,826
Total liabilities	268,970	263,979
Net assets:		
Without donor restrictions	342,064	343,784
With donor Restrictions	31,403	31,109
Total net assets	373,467	374,893
Total liabilities and net assets	\$ 642,437	\$ 638,872

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidated Statements of Operations

Three Months Ended March 31, 2026 and 2025

	<b>Three Months Ended</b>	
	<i>(In Thousands)</i>	
	<u>3/31/26</u>	<u>3/31/25</u>
Unrestricted revenues and other support:		
Net patient service revenue	\$ 153,519	\$ 144,167
Other revenue	9,642	7,629
Grant revenue	1,214	1,021
Net assets released from restrictions for operations	133	520
Total revenues and other support	<u>164,508</u>	<u>153,337</u>
Expenses:		
Salaries	55,826	54,484
Physician fees	3,262	3,006
Employee Benefits	11,612	10,826
Supplies and expenses	64,555	62,681
Depreciation and amortization	7,756	6,776
Interest	962	748
Total expenses	<u>143,973</u>	<u>138,521</u>
Income from operations	<u>20,535</u>	<u>14,816</u>
Changes in net unrealized gains on equity investments	(636)	(49)
Nonoperating gains, net	1,211	746
Loss on fixed asset disposal and terminated projects	-	-
Excess of revenues over expenses	<u>21,110</u>	<u>15,513</u>
Other changes in unrestricted net assets:		
Net assets released from restrictions for purchase of property, plant and equipment	-	1,678
Changes in net unrealized gains on other-than-trading securities	(2,038)	310
Transfers to affiliates	(20,792)	(23,101)
Increase in unrestricted net assets	<u>\$ (1,720)</u>	<u>\$ (5,600)</u>

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Unaudited Consolidated Statements of Changes in Net Assets

March 31, 2026 and December 31, 2025

	<u>Net Assets with Donor Restrictions</u>				<u>Total</u>
	<u>Net Assets Without Donor Restrictions</u>	<u>Purpose and Time Restrictions</u>	<u>Permanent Endowment</u> <i>(In Thousands)</i>	<u>Total Net Assets With Donor Restrictions</u>	
Balance at January 1, 2025	\$ 261,242	\$ 17,981	\$ 5,377	\$ 23,358	\$ 284,600
Excess of revenues over expenses	149,744	-	-	-	149,744
Change in unrealized gains on other-than-trading securities	12,209	(49)	391	342	12,551
Donations	-	4,062	4,858	8,920	8,920
Restricted gifts, grants, donations, bequests and interest income	-	746	1,070	1,816	1,816
Net assets released from restrictions for operation	-	(1,570)	(48)	(1,618)	(1,618)
Net assets released from restrictions for capital purposes	1,709	(1,709)	-	(1,709)	-
Transfer of building from related party	-	-	-	-	-
Transfers to affiliates	(81,120)	-	-	-	(81,120)
Total changes in net assets	<u>82,542</u>	<u>1,480</u>	<u>6,271</u>	<u>7,751</u>	<u>90,293</u>
Balance at December 31, 2025	\$ 343,784	\$ 19,461	\$ 11,648	\$ 31,109	\$ 374,893
Excess of revenues over expenses	21,110	-	-	-	21,110
Change in unrealized gains on other-than-trading securities	(2,038)	(45)	(136)	(181)	(2,219)
Donations	-	496	-	496	496
Restricted gifts, grants, donations, bequests and interest income	-	46	66	112	112
Net assets released from restrictions for operation	-	(71)	(62)	(133)	(133)
Net assets released from restrictions for capital purposes	-	-	-	-	-
Transfers to affiliates	(20,792)	-	-	-	(20,792)
Total changes in net assets	<u>(1,720)</u>	<u>426</u>	<u>(132)</u>	<u>294</u>	<u>(1,426)</u>
Balance at March 31, 2026	<u>\$ 342,064</u>	<u>\$ 19,887</u>	<u>\$ 11,516</u>	<u>\$ 31,403</u>	<u>\$ 373,467</u>

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidated Statements of Cash Flows

Three Months Ended March 31, 2026 and 2025

	<b>Three Months Ended</b>	
	<b>3/31/26</b>	<b>3/31/25</b>
	<i>(In Thousands)</i>	
Cash flows from operating activities:		
Total change in net assets	\$ (1,426)	\$ (3,353)
Depreciation and amortization	7,756	6,776
(Gain) loss on fixed assets disposal and terminated projects	-	-
Change in net unrealized and realized gains and losses on investments	2,083	60
Restricted contributions and interest income	(542)	(2,213)
Transfers to affiliates	20,792	23,101
Changes in assets and liabilities:		
Patient accounts receivable	(1,517)	(3,234)
Other current assets	(14,329)	5,617
Other assets	(19,795)	(23,524)
Change in right-of-use assets	(96)	1,077
Accounts payable and accrued expenses	9,555	(6,199)
Other current liabilities	(221)	(159)
Other long term liabilities	19	(183)
Accrued interest payable	(711)	(586)
Net cash provided by operating activities	1,568	(2,820)
Cash flows from investing activities:		
Acquisition of property, plant and equipment, net	(7,254)	(5,594)
Net Purchases and Sales of assets limited or restricted as to use and investments	1,538	(3,245)
Net cash used in investing activities	(5,716)	(8,839)
Cash flows from financing activities:		
Payments on long-term debt and capital lease obligations	(2,295)	(1,826)
Proceeds from the issuance of new debt	-	-
Cost of issuance paid	-	-
Restricted contributions and interest income	542	2,213
Net cash provided by financing activities	(1,753)	387
Net increase (decrease) in cash and cash equivalents	(5,901)	(11,272)
Cash and cash equivalents at beginning of year	27,196	33,335
Cash and cash equivalents at end of period	\$ 21,295	\$ 22,063

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**  
Consolidating Schedule - Balance Sheet Information  
March 31, 2026 - Unaudited  
(In Thousands)

Assets	Holy Name Medical Center	HN EMS	Holy Name Real Estate Corp	Health Partner Services	Holy Name Health Care Foundation	HNH Fitness	MS Comp Center	HNMC ACO	Harmony Health	PAIX Technologies	HNH Insurance	Eliminations	System Total
Current assets:													
Cash and cash equivalents	\$ 9,899	\$ 445	\$ 211	\$ -	\$ 859	\$ 70	\$ 3,984	\$ 2,061	\$ 4	\$ 574	\$ 3,188	\$ -	\$ 21,295
Assets limited or restricted as to use, current portion	5,166	-	-	-	9,075	-	-	-	-	-	-	-	14,241
Investments	78,845	-	-	-	73,758	-	-	-	-	-	-	-	152,603
Patient accounts receivable, net	73,517	521	-	-	-	-	231	-	-	-	-	-	74,269
Other current assets	143,297	769	496	1,265	155	179	940	8,156	7	2,275	29	(83,300)	74,268
Total current assets	310,724	1,735	707	1,265	83,847	249	5,155	10,217	11	2,849	3,217	(83,300)	336,676
Assets limited or restricted as to use, net of current portion	4,237	-	-	-	11,254	-	-	-	-	-	-	-	15,491
Property, plant, and equipment, net	172,879	266	31,341	78	358	3,735	10	-	-	330	-	-	208,997
Right-of-use assets	6,390	-	15,200	-	-	-	-	-	-	-	-	-	21,590
Other assets	151,654	-	639	-	2,455	-	-	-	-	-	-	(95,065)	59,683
Total assets	\$ 645,884	\$ 2,001	\$ 47,887	\$ 1,343	\$ 97,914	\$ 3,984	\$ 5,165	\$ 10,217	\$ 11	\$ 3,179	\$ 3,217	\$ (178,365)	\$ 642,437
<b>Liabilities and Net Assets</b>													
Current liabilities:													
Accrued interest payable	\$ 699	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 699
Current portion of long-term debt and capital lease obligations	10,815	-	1,525	-	-	-	-	-	-	-	-	-	12,340
Operating lease liabilities, current	3,013	-	3,432	-	-	-	-	-	-	-	-	-	6,445
Accounts payable and accrued expenses	114,356	14,058	25,376	1,600	2,322	13,547	18,315	6,204	1,175	2,501	2,580	(83,300)	118,734
Other current liabilities	4,267	-	-	-	-	149	92	-	-	-	-	-	4,508
Total current liabilities	133,150	14,058	30,333	1,600	2,322	13,696	18,407	6,204	1,175	2,501	2,580	(83,300)	142,726
Operating lease liabilities, excluding current portion	3,391	-	14,833	-	-	-	-	-	-	-	-	-	18,224
Long-term debt and capital lease obligations, net of current portion	96,175	-	-	-	-	-	-	-	-	-	-	-	96,175
Other Liabilities	11,805	-	40	-	-	-	-	-	-	-	-	-	11,845
Total liabilities	244,521	14,058	45,206	1,600	2,322	13,696	18,407	6,204	1,175	2,501	2,580	(83,300)	268,970
Net assets:													
Without donor restriction	369,960	(12,057)	2,681	(257)	69,295	(9,712)	(13,242)	4,013	(1,164)	678	637	(68,768)	342,064
With donor restriction	31,403	-	-	-	26,297	-	-	-	-	-	-	(26,297)	31,403
Total net assets	401,363	(12,057)	2,681	(257)	95,592	(9,712)	(13,242)	4,013	(1,164)	678	637	(95,065)	373,467
Total liabilities and net assets	\$ 645,884	\$ 2,001	\$ 47,887	\$ 1,343	\$ 97,914	\$ 3,984	\$ 5,165	\$ 10,217	\$ 11	\$ 3,179	\$ 3,217	\$ (178,365)	\$ 642,437

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**  
Consolidating Schedule - Balance Sheet Information  
December 31, 2025 - Unaudited  
(In Thousands)

Assets	Holy Name Medical Center	HN EMS	Holy Name Real Estate Corp	Health Partner Services	Holy Name Health Care Foundation	HNH Fitness	MS Comp Center	HNMC ACO	Harmony Health	PAIX Technologies	HNH Insurance	Eliminations	System Total
<b>Current assets:</b>													
Cash and cash equivalents	\$ 15,810	\$ 568	\$ 778	\$ 107	\$ 1,978	\$ 132	\$ 2,690	\$ 1,149	\$ 4	\$ 1,201	\$ 2,779	\$ -	\$ 27,196
Assets limited or restricted as to use, current portion	7,625	-	-	-	7,923	-	-	-	-	-	-	-	15,548
Investments	79,175	-	-	-	75,058	-	-	-	-	-	-	-	154,233
Patient accounts receivable, net	71,585	636	-	-	-	-	531	-	-	-	-	-	72,752
Other current assets	126,939	630	587	1,375	133	150	834	8,518	9	1,974	423	(81,633)	59,939
Total current assets	301,134	1,834	1,365	1,482	85,092	282	4,055	9,667	13	3,175	3,202	(81,633)	329,668
Assets limited or restricted as to use, net of current portion	4,231	-	-	-	11,944	-	-	-	-	-	-	-	16,175
Property, plant, and equipment, net	173,721	305	30,823	86	365	3,813	9	-	-	377	-	-	209,499
Right-of-use assets	7,171	-	15,679	-	-	-	-	-	-	-	-	-	22,850
Other assets	154,575	-	617	-	2,561	-	-	-	-	-	-	(97,073)	60,680
Total assets	\$ 640,832	\$ 2,139	\$ 48,484	\$ 1,568	\$ 99,962	\$ 4,095	\$ 4,064	\$ 9,667	\$ 13	\$ 3,552	\$ 3,202	\$ (178,706)	\$ 638,872
<b>Liabilities and Net Assets</b>													
<b>Current liabilities:</b>													
Accrued interest payable	\$ 1,327	\$ -	\$ 83	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,410
Current portion of long-term debt and capital lease obligations	10,796	-	1,595	-	-	-	-	-	-	-	-	-	12,391
Operating lease liabilities, current	3,169	-	3,396	-	-	-	-	-	-	-	-	-	6,565
Accounts payable and accrued expenses	105,490	13,449	23,814	1,825	2,445	13,493	16,956	6,435	1,090	3,246	2,569	(81,633)	109,179
Other current liabilities	4,547	-	-	-	-	172	10	-	-	-	-	-	4,729
Total current liabilities	125,329	13,449	28,888	1,825	2,445	13,665	16,966	6,435	1,090	3,246	2,569	(81,633)	134,274
Operating lease liabilities, excluding current portion	4,017	-	15,443	-	-	-	-	-	-	-	-	-	19,460
Long-term debt and capital lease obligations, net of current portion	97,037	-	1,382	-	-	-	-	-	-	-	-	-	98,419
Other Liabilities	11,785	-	41	-	-	-	-	-	-	-	-	-	11,826
Total liabilities	238,168	13,449	45,754	1,825	2,445	13,665	16,966	6,435	1,090	3,246	2,569	(81,633)	263,979
<b>Net assets:</b>													
Without donor restriction	371,555	(11,310)	2,730	(257)	71,440	(9,570)	(12,902)	3,232	(1,077)	306	633	(70,996)	343,784
With donor restriction	31,109	-	-	-	26,077	-	-	-	-	-	-	(26,077)	31,109
Total net assets	402,664	(11,310)	2,730	(257)	97,517	(9,570)	(12,902)	3,232	(1,077)	306	633	(97,073)	374,893
Total liabilities and net assets	\$ 640,832	\$ 2,139	\$ 48,484	\$ 1,568	\$ 99,962	\$ 4,095	\$ 4,064	\$ 9,667	\$ 13	\$ 3,552	\$ 3,202	\$ (178,706)	\$ 638,872

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidating Schedule - Statement of Operations Information

Three Months Ended March 31, 2026 - Unaudited

(In Thousands)

	Holy Name Medical Center	HN EMS	Holy Name Real Estate Corp	Health Partner Services	Holy Name Health Care Foundation	HNH Fitness	MS Comp Center	HNMC ACO	Harmony Health	PAIX Technologies	HNH Insurance	Eliminations	System Total
Unrestricted revenues and other support:													
Net patient service revenue	\$ 151,333	\$ 815	\$ -	\$ -	\$ -	\$ -	\$ 1,371	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 153,519
Other revenue	4,019	153	2,248	-	298	436	42	999	-	2,804	35	(1,392)	9,642
Grant revenue	1,214	-	-	-	-	-	-	-	-	-	-	-	1,214
Net assets released from restrictions for operations	26	-	-	-	107	-	-	-	-	-	-	-	133
Total revenues and other support	156,592	968	2,248	-	405	436	1,413	999	-	2,804	35	(1,392)	164,508
Expenses:													
Salaries	51,229	971	84	943	491	239	535	149	71	1,537	-	(423)	55,826
Physician fees	3,275	-	-	25	-	-	-	-	-	-	-	(38)	3,262
Fringe benefits	10,615	289	17	299	81	27	104	36	14	130	-	-	11,612
Supplies and expenses	59,488	416	1,678	1,222	670	222	1,113	33	2	596	46	(931)	64,555
Depreciation and amortization	7,077	39	489	8	7	90	1	-	-	45	-	-	7,756
Interest	933	-	29	-	-	-	-	-	-	-	-	-	962
Total expenses	132,617	1,715	2,297	2,497	1,249	578	1,753	218	87	2,308	46	(1,392)	143,973
Income (loss) from operations	23,975	(747)	(49)	(2,497)	(844)	(142)	(340)	781	(87)	496	(11)	-	20,535
Nonoperating gains (losses), net	794	-	-	-	550	-	-	-	-	(148)	15	-	1,211
Changes in net unrealized (losses) gains on equity investments	(636)	-	-	-	-	-	-	-	-	-	-	-	(636)
Change in net interest of subsidiaries	(2,228)	-	-	-	-	-	-	-	-	-	-	2,228	-
(Deficiency) excess of revenues over expenses	21,905	(747)	(49)	(2,497)	(294)	(142)	(340)	781	(87)	348	4	2,228	21,110
Other changes in unrestricted net assets:													
Changes in net unrealized (losses) gains on other-than-trading securities	(211)	-	-	-	(1,851)	-	-	-	-	24	-	-	(2,038)
Transfers (to) from affiliates	(23,289)	-	-	2,497	-	-	-	-	-	-	-	-	(20,792)
Transfer (to) from Holy Name Foundation	-	-	-	-	-	-	-	-	-	-	-	-	-
Net assets released from restriction	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase (decrease) in unrestricted net assets	\$ (1,595)	\$ (747)	\$ (49)	\$ -	\$ (2,145)	\$ (142)	\$ (340)	\$ 781	\$ (87)	\$ 372	\$ 4	\$ 2,228	\$ (1,720)

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidating Schedule - Statement of Operations Information

Three Months Ended March 31, 2025 - Unaudited

(In Thousands)

	Holy Name Medical Center	HN EMS	Holy Name Real Estate Corp	Health Partner Services	Holy Name Health Care Foundation	HNH Fitness	MS Comp Center	HNMC ACO	Harmony Health	PAIX Technologies	HNH Insurance	Eliminations	System Total
Unrestricted revenues and other support:													
Net patient service revenue	\$ 142,064	\$ 1,486	\$ -	\$ -	\$ -	\$ -	\$ 617	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 144,167
Other revenue	3,859	183	2,200	-	215	418	42	439	-	2,284	-	(2,011)	7,629
Grant revenue	1,021	-	-	-	-	-	-	-	-	-	-	-	1,021
Net assets released from restrictions for operations	29	-	-	-	491	-	-	-	-	-	-	-	520
Total revenues and other support	146,973	1,669	2,200	-	706	418	659	439	-	2,284	-	(2,011)	153,337
Expenses:													
Salaries	51,129	1,268	85	747	457	216	479	145	71	1,004	-	(1,117)	54,484
Physician fees	3,017	-	-	25	-	-	2	-	-	-	-	(38)	3,006
Fringe benefits	9,926	252	16	212	100	36	112	46	13	113	-	-	10,826
Supplies and expenses	57,874	480	1,621	858	1,219	200	415	121	2	718	29	(856)	62,681
Depreciation and amortization	6,034	51	504	6	7	83	1	-	-	90	-	-	6,776
Interest	702	-	46	-	-	-	-	-	-	-	-	-	748
Total expenses	128,682	2,051	2,272	1,848	1,783	535	1,009	312	86	1,925	29	(2,011)	138,521
Income (loss) from operations	18,291	(382)	(72)	(1,848)	(1,077)	(117)	(350)	127	(86)	359	(29)	-	14,816
Nonoperating gains (losses), net	860	-	-	-	53	-	-	-	-	(167)	-	-	746
Changes in net unrealized (losses) gains on equity investments	(49)	-	-	-	-	-	-	-	-	-	-	-	(49)
Change in net interest of subsidiaries	(903)	-	-	-	-	-	-	-	-	-	-	903	-
(Deficiency) excess of revenues over expenses	18,199	(382)	(72)	(1,848)	(1,024)	(117)	(350)	127	(86)	192	(29)	903	15,513
Other changes in unrestricted net assets:													
Changes in net unrealized (losses) gains on other- than-trading securities	342	-	-	-	(43)	-	-	-	-	8	3	-	310
Transfers (to) from affiliates	(24,949)	-	-	1,848	-	-	-	-	-	-	-	-	(23,101)
Transfer (to) from Holy Name Foundation	1,401	-	-	-	(1,401)	-	-	-	-	-	-	-	-
Net assets released from restriction	-	-	-	-	1,678	-	-	-	-	-	-	-	1,678
Increase (decrease) in unrestricted net assets	\$ (5,007)	\$ (382)	\$ (72)	\$ -	\$ (790)	\$ (117)	\$ (350)	\$ 127	\$ (86)	\$ 200	\$ (26)	\$ 903	\$ (5,600)

**HOLY NAME MEDICAL CENTER  
AND SUBSIDIARIES**

Consolidating Schedule - Statement of Changes in Net Assets

Three Months Ended March 31, 2026 - Unaudited

(In Thousands)

	Holy Name Medical Center	HN EMS	Holy Name Real Estate Corp	Health Partner Services	Holy Name Health Care Foundation	HNH Fitness	MS Comp Center	HNMC Hospital/Phys ician ACO	Harmony Health	PAIX Technologies	HNH Insurance	Eliminations	System Total
<b>Without donor restrictions</b>													
Net assets as of the beginning of period	\$ 371,555	\$ (11,310)	\$ 2,730	\$ (257)	\$ 71,440	\$ (9,570)	\$ (12,902)	\$ 3,232	\$ (1,077)	\$ 306	\$ 633	\$ (70,996)	\$ 343,784
Change in unrestricted net assets	(1,595)	(747)	(49)	-	(2,145)	(142)	(340)	781	(87)	372	4	2,228	(1,720)
Net assets as of end of period	<u>\$ 369,960</u>	<u>\$ (12,057)</u>	<u>\$ 2,681</u>	<u>\$ (257)</u>	<u>\$ 69,295</u>	<u>\$ (9,712)</u>	<u>\$ (13,242)</u>	<u>\$ 4,013</u>	<u>\$ (1,164)</u>	<u>\$ 678</u>	<u>\$ 637</u>	<u>\$ (68,768)</u>	<u>\$ 342,064</u>
<b>With donor restrictions</b>													
Net assets as of beginning of period	\$ 31,109	\$ -	\$ -	\$ -	\$ 26,077	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (26,077)	\$ 31,109
Change in beneficial interest in Holy Name Hospital Foundation, Inc.	220	-	-	-	-	-	-	-	-	-	-	(220)	-
Restricted gifts, grants, donations, bequests and interest income	37	-	-	-	75	-	-	-	-	-	-	-	112
Change in net unrealized gains and losses on investments	(29)	-	-	-	(152)	-	-	-	-	-	-	-	(181)
Net assets released from restriction for operations	(26)	-	-	-	(107)	-	-	-	-	-	-	-	(133)
Net assets released from restriction for capital purposes	-	-	-	-	-	-	-	-	-	-	-	-	-
Donations	92	-	-	-	404	-	-	-	-	-	-	-	496
Change in donor restricted net assets	294	-	-	-	220	-	-	-	-	-	-	(220)	294
Net assets as of end of period	<u>\$ 31,403</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 26,297</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (26,297)</u>	<u>\$ 31,403</u>

**Holy Name Medical Center**  
**Debt Service Covenants**  
**03/31/2026**

	<b>Holy Name Medical Center</b>	<b>Holy Name Medical Center</b>
	<b>03/31/2026</b>	<b>12/31/2025</b>
<b><u>LOAN COVENANTS:</u></b>		
<b>1. DEBT SERVICE COVERAGE RATIO</b>		
Excess of revenue over expenses - Unrealized Gains/Losses		
+ Depreciation & amortization expense		
+ Assets released from restrictions + Interest expense	<b>14.36</b>	<b>14.34</b>
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Maximum actual debt service requirement		
<i>Minimum Required by Loan Covenants</i>	<i>1.25</i>	<i>1.25</i>
<b>2. DAYS CASH ON HAND</b>		
Cash & marketable securities + Board designated funds		
<hr/>		
(T-operating expenses	<b>64</b>	<b>69</b>
- Bad Debt, Depreciation & amortization expense)/365 days		
<i>Minimum Required by Loan Covenants</i>	<i>50</i>	<i>50</i>
<b>3. CAPITALIZATION RATIO</b>		
Ratio	<b>0.22</b>	<b>0.22</b>
<i>Maximum Acceptable Ratio per Loan Covenants</i>	<i>0.70</i>	<i>0.70</i>
<b>4. CUSHION RATIO</b>		
<u>Funds available for debt service</u>	<b>6.45</b>	<b>6.92</b>
Maximum annual debt service requirement		
<i>Minimum Required by Loan Covenants</i>	<i>1.25</i>	<i>1.25</i>
<b>5. ADJUSTED DEBT SERVICE COVERAGE RATIO</b>		
Excess of revenue over expenses - Unrealized Gains/Losses		
+ Depreciation & amortization expense		
+ Assets released from restrictions + Interest expense		
+ Transfers to Affiliates of Obligated Issuers	<b>7.98</b>	<b>7.83</b>
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Maximum actual debt service requirement		
<i>Minimum Required by Loan Covenants</i>	<i>1.25</i>	<i>1.25</i>

# HOLY NAME MEDICAL CENTER

## UTILIZATION STATISTICS

March 31, 2026

Quarter Ended March 31

	MAINT BEDS	2026	2025
<b><u>Admissions</u></b>			
Adult Medical/Surgical	220	2,444	2,547
Intensive Care Unit	19	199	193
Psychiatry	23	106	146
Pediatrics	16	68	57
Obstetrics/Gynecology	29	187	246
SUBTOTAL	307	3,004	3,189
Nursery	36	187	243
TOTAL (excl. SDM)	343	3,191	3,432
Same Day Medical		851	837
Observation		482	353
Same Day Surgery		2,031	2,153
<b>Grand Total</b>		<b>6,555</b>	<b>6,775</b>
<b><u>Patient Days</u></b>			
Adult Medical/Surgical		14,275	14,708
Intensive Care Unit		1,172	1,237
Psychiatry		870	1,178
Pediatrics		150	148
Obstetrics/Gynecology		561	667
SUBTOTAL		17,028	17,938
Nursery		616	689
TOTAL (excl. OBS)		17,644	18,627
<b>Grand Total Patient Days (incl. OBS)</b>		<b>18,279</b>	<b>19,063</b>
<b><u>Average Length of Stay *</u></b>			
Adult Medical/Surgical		5.55	5.48
Intensive Care Unit		3.70	4.07
Psychiatry		8.13	7.96
Pediatrics		2.20	2.59
Obstetrics/Gynecology		3.03	2.71
SUBTOTAL		5.67	5.62
Nursery		3.29	2.84
TOTAL		5.53	5.43
Medicare CMI		1.59	1.60
Outpatient Visits		71,174	73,763

\* Excluding Same Day Medicals